

Enrolment Form Period Ending 31 August 2024

I accept the Terms and Conditions of membership of Purbeck u3a as set out herein and wish to enrol with Purbeck U3A for the period(s) indicated below.

Initials Surname: Mr / Miss / Mrs / Ms / Dr / Rev / Prof

Preferred Forename : Tel:

Email Address: Mobile:

Postal Address. :

..... Postcode

Emergency Contact:: Name Contact's phone

Purbeck u3a Membership period	Sep 2023 - August 2024	@	£20.00 each
Purbeck u3a Membership period	April 2024 - August 2024	@	£10.00 each
Third Age Matters* (5 magazines p.a.)		@	£3.60 p.a.
Full Member of another u3a		@	£10 p.a
I remit my subscription in the total amount of			£

I consent to the above information provided by me being used until further notice for u3a membership purposes as outlined in the notes overleaf and in accordance with Purbeck u3a Data Privacy Policy. I share / do not share this address with another Purbeck u3a member.

Signed Date

Are you a UK Taxpayer ? YES / NO
If 'Yes' please also complete the Gift Aid Declaration that follows

Gift Aid Declaration Purbeck U3A (Registered Charity No. 1075342).

Details of Donor:

Title Forename Surname

Address

.....Post Code

I, the Donor specified above, request Purbeck U3A to treat as Gift Aid donations:

All donations I make from the date of this Declaration until I notify you otherwise.
All donations I have made 4 years prior to the end of the current financial year and all donations I make from the date of this Declaration until I notify you otherwise.

Signed Date

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Payments

Preferred method of payment is by online banking to Purbeck U3A **A/c No. 72007648 Sort Code 60-22-45**

If paying by online banking please notify Purbeck U3A by means of a **confirmatory email** of the total amount and date paid and member's name. Address email to **subscribe@purbecku3a.org.uk**. You may if you wish attach a completed and signed copy of this enrolment form electronically at the same time.

N.B. Your application will **not** be processed until signed consent is received either by post or email.

Alternatively: Cheques to be made payable to 'Purbeck u3a' accompanied by this form and sent to:

Tony Kelpie, Purbeck U3A Treasurer, Ronda, Arne Rd, Wareham BH20 5BH

Spouses and Partners are required to complete and submit separate Enrolment Forms due to GDPR and Gift Aid requirements.

Terms and Conditions

Members are required to:

- Abide by the Principles of the U3A movement and the Constitution of Purbeck U3A.
- Comply with and support the decisions of the elected committee of Purbeck U3A.
- Advise of any changes in your personal details to membership@purbecku3a.org.uk

Membership Subscription

The annual subscription of £20.00 is per person and entitles the member to attend as many groups that they are able, subject to space being available, and that the required level of commitment to each group is possible. Some groups make a small charge to cover refreshments, equipment and extra meetings if more than 30 per year. Purbeck U3A is a self help organisation and members are expected to help and support the running of groups they attend.

Publications

'Third Age Matters' is the magazine of the national U3A organisation and is issued in January, April, June, September and November and is an optional extra for which a charge of £3.60 is made to cover postage.

Purbeck U3A news items are routinely published on our website www.purbecku3a.org.uk. News items may include photographs of members which may also be posted on social media. A summary of such items may be collated and distributed at intervals to those members who do not have access to a computer. Requests for paper copies of news items should be notified to the Membership Secretary or Treasurer.

Data privacy

Your membership data as provided by you, is stored on U3A's external membership database entitled 'Beacon' and Purbeck U3A's membership data is held securely and separately from other districts' data. Back up copies of membership data and group records may be held on local computers.

Data is stored and used as set out in **Purbeck U3A Privacy Policy** which is available to view and download from www.purbecku3a.org.uk or may be obtained from any Committee Members. This Privacy Policy also sets out how we may take and use photographs and/or videos of Members.

Beacon systems may be used to contact you about your membership and emails will always include the name of the sender. If you feel you are not receiving information by email, please check your junk folder and move to your inbox. Your email address will only be used by Purbeck U3A to contact you about your membership and other matters that we believe to be of interest to members.

Gift Aid Declarations

You must pay an amount of Income Tax and /or Capital Gains Tax at least equal to the tax that the charity reclaims on your donations in the tax year (currently 25p for each £1 you give).

If, in the future, your circumstances change and you no longer pay tax on your income and / or Capital / Gains Tax equal to the tax that the charity reclaims, you should cancel your Declaration.

You may cancel this Declaration at any time by notifying us.

If you pay tax at the higher rate you can claim further tax relief in your Self Assessment Return.